MEMORANDUM No. 33 REVISED 09/23/2014

TO: Kentucky School Architects

FROM: Greg Dunbar, AIA, Manager District Facilities Branch

DATE: August 28, 2014 September 23, 2014

RE: KDE versions of AIA Documents referenced in 702 KAR 4:160 Capital Construction Process

As most of you are aware, KDE has been working with the American Institute of Architects (AIA) to develop KDE versions of the AIA documents that are used for school construction projects administered by the District Facilities Branch. These documents incorporate the KDE Amendments and other changes into the body of the documents and were included by reference in **702 KAR 4:160 Capital Construction Process** which was revised and became effective September 6, 2013.

Unfortunately, the revised documents have not been available and KDE by necessity has permitted the use of standard AIA documents with KDE Amendments as has been done prior to this revision of the regulation. We are pleased to announce that on September 2, 2014 the KDE versions of the AIA documents listed below will be available. For more information, including comparative and sample documents, please visit the <u>KDE</u> Facilities Construction webpage.

Projects initiated after September 2, 2014 shall utilize the new documents exclusively. For more information, including a link to instructions and ordering information through AIA's Documents on Demand, please visit the <u>KDE Facilities Construction webpage</u>.

Projects approved prior to September 2, 2014 shall proceed with standard AIA documents with KDE Amendments unless no contracts have been executed in which case the new documents are to be utilized. The KDE Amendments will be removed from the KDE webpage. Contact KDE for copies of the KDE Amendments, if needed.

Do not use standard AIA documents with KDE Amendments and KDE versions of AIA documents in the same project.

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School districts and the other firms with current unlimited AIA Contract Documents (ACD) Software licenses purchased before September 2, 2014, may contact William Petrich, AIA Sales & Marketing Team at 202-626-7553 or <u>williampetrich@aia.org</u> before October 23, 2014 for additional information related to KDE Versions of AIA Documents on Demand pricing.

Furthermore, KDE has received inquiries related to the use of sample documents of KDE Versions of AIA Documents in project manuals for bidding. AIA has confirmed that the use of sample documents of KDE Versions of AIA Documents would be acceptable in project manuals. Those developing the project manuals may include printouts or copies of the samples of the KDE version documents where appropriate, with the understanding that those samples would be used for informational purposes only in the project manuals, and would not be executed in lieu of purchasing KDE version documents through DOD.

KDE VERSIONS OF AIA DOCUMENTS

Document Number and Description	
B101-2007 - KDE	Owner/Architect Agreement – KDE Version, June 2013
A101-2007 - KDE	Owner/Contractor Agreement - Stipulated Sum – KDE Version, June 2013
A201-2007 - KDE	General Conditions of Contract for Construction – KDE Version, June 2013
B132-2009 - KDE	Owner/Architect Agreement, CMa Edition – KDE Version, June 2013
A132-2009 - KDE	Owner/Contractor Agreement, CMa Edition – KDE Version, June 2013
A232-2009 - KDE	General Conditions of Contract for Construction, CMa Edition – KDE Version, June 2013
C132-2009 - KDE	Owner/Construction Manager as Adviser Agreement – KDE Version, June 2013
A701-1997 - KDE	Instructions to Bidders – KDE Version, June 2013
A312-2010 - KDE	Payment and Performance Bond – KDE Version, June 2013
A141-2004 - KDE	Owner/Design-Builder Agreement – KDE Version, June 2013
A141-2004 - KDE	Exhibit A: Terms and Conditions – KDE Version, June 2013
A141-2004 - KDE	Exhibit C: Insurance and Bonds – KDE Version, June 2013

If you have any questions or comments, please do not hesitate to call me at 502-564-4326 or email <u>Greg.Dunbar@education.ky.gov</u>.